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## Oil And Gas Project

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Securitization, in particular, has played an important role in project

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finance by increasing oil  
and gas sponsors' access to  
affordable financing from  
the capital markets and  
helping banks refinance  
their project loan  
exposures.

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**Structured Financing  
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financing solutions has  
expanded Most companies have  
in place a corporate  
revolving credit facility  
(often syndicated across a  
number of banks) that gives

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them financial flexibility  
for their day-to-day  
operations. Amid the current

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important role in project  
finance by increasing oil  
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affordable financing from  
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important role in project  
finance by increasing oil  
and gas sponsors' access to  
affordable financing from  
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helping banks refinance  
their project loan ...

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as figure 21 1 illustrates  
oil and gas projects are



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projects as the basis for  
project finance loans  
typically accounting for  
about 15 to 20 percent of 'I  
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Volumetric Production  
Payments, and Project

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Finance Collateralized Debt  
Obligations

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In addition, this note  
considers the typical

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features of oil and gas  
financing including the fact  
that such projects: • Can be  
on a very large scale. •  
Often take many years from  
inception to the point at  
which the end product is  
sold to consumers. • Almost

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invariably involve  
government bodies.

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project can be one of the

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## **Structured Financing Techniques In Oil And Gas Project |**

Securitization financing  
benefits oil and gas  
companies with producing

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Oil And Gas Project properties that have long and steady producing histories, such as proved developed producing reserves. However, as explained above, the securitization of assets requires the isolation of

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the particular assets from  
the parent or sponsor,  
through a true sale or  
absolute transfer of assets  
to the SPE.

**Alternative Financing  
Techniques: Asset-Backed ...**

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Oil And Gas Project  
In the oil and gas industry,  
this involves the  
securitization of assets  
with a history of generating  
steady cash flows from  
producing properties, which  
may include wellborne  
interests, mineral...



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## **Alternative Financing Techniques: Asset-Backed ...**

Structured finance is a highly involved financial instrument offered to large financial institutions or companies that have complex

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financing needs that don't  
match with conventional  
financial ...

## **Structured Finance**

### **Definition - Investopedia**

Structured finance teams are  
usually fairly small -

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perhaps five to 20 members - with ad hoc deal teams being formed under an experienced deal leader for a specific transaction. Individuals within a team may well specialise in a particular sub-sector. In an oil and

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gas team, one member may focus on the development of oil and gas fields while others concentrate on refineries, pipelines or petrochemical plants.

**Structured finance: graduate**

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**area of work | TARGET jobs**

Ian Cogswell has over 25 years' experience in the banking industry and has spent over 20 years working in Project Finance, specialising in the oil & gas sector since 2002. His

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experience covers both  
Lending and Financial  
Advisory, most notably to  
the upstream, midstream and  
downstream oil & gas  
sectors.

**Oil & Gas Project Finance**

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Securitization group advises  
clients on both regular term  
and bank financing  
transactions and on  
innovative and complex  
transactions including whole

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business securitizations and  
principal finance  
transactions that utilize  
structured finance  
techniques.



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